IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

BRAZOS ELECTRIC POWER COOPERATIVE, INC.,

Debtor.1

BRAZOS ELECTRIC POWER COOPERATIVE, INC., et al.,

Plaintiff / Intervenor-Plaintiffs,

v.

ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC. et al.,

Defendant / Intervenor-Defendants.

Chapter 11

Case No. 21-30725 (DRJ)

Adv. Proc. No. 21-03863 (DRJ)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference will be held on May 24, 2022, at 4:00 p.m. (prevailing Central Time), before the Honorable David R. Jones, United States Bankruptcy Judge for the Southern District of Texas, in Courtroom 400, 515 Rusk Street, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that you may participate in the status conference either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691. You may view

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's claims and noticing agent at http://cases.stretto.com/Brazos. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeJones" in the GoToMeeting app or click the link on Judge Jones's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that appearances must be made electronically in advance of the status conference. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Jones. Under "Electronic Appearance" select "Click here to submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that copies of the filings in this adversary case can be obtained through the Bankruptcy Court's electronic case filing system at https://ecf.txsb.uscourts.gov or can be obtained free of charge on the website maintained by the Debtor's claims and noticing agent at http://cases.stretto.com/Brazos.

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Dated: May 18, 2022 Houston, Texas Respectfully submitted,

EVERSHEDS SUTHERLAND (US) LLP

NORTON ROSE FULBRIGHT US LLP

Lino Mendiola (SBT 00791248)

Michael Boldt (SBT 24064918) David Baay (SBT 24027050)

Jim Silliman (SBT 24081416)

One American Center

600 Congress Ave., Suite 2000

Austin, TX 78701

Telephone: (512) 721-2700 Facsimile: (512) 721-2656

Email: linomendiola@eversheds-sutherland.us

Email: michaelboldt@eversheds-sutherland.us Email: davidbaay@eversheds-sutherland.us

Email: jimsilliman@eversheds-sutherland.us

Special Counsel for the Debtor and Debtor in

Possession

O'MELVENY & MYERS LLP

Louis R. Strubeck, Jr. (SBT 19425600) Nick Hendrix (SBT 24087708)

2501 North Harwood Street

Dallas, Texas 75201

Telephone: (972) 360-1925 Email: lstrubeck@omm.com Email: nhendrix@omm.com Telephone: (972) 360-1925

Co-Counsel for the Debtor and Debtor in

Possession

By: /s/ Jason L. Boland

Jason L. Boland (SBT 24040542) Julie G. Harrison (SBT 24092434) Maria Mokrzycka (SBT 24119994) 1301 McKinney Street, Suite 5100

Houston, TX 77010

Telephone: (713) 651-5151 Facsimile: (713) 651-5246

Email: jason.boland@nortonrosefulbright.com Email: julie.harrison@nortonrosefulbright.com Email: maria.mokrzycka@nortonrosefulbright.com

Paul Trahan (SBT 24003075) Emily Wolf (SBT 24106595)

98 San Jacinto Boulevard, Suite 1100

Austin, TX 78701

Telephone: (512) 536 5288 Facsimile: (512) 536 4598

Email: paul.trahan@nortonrosefulbright.com Email: emily.wolf@nortonrosefulbright.com

Steve A. Peirce (SBT 15731200) 111 West Houston Street, Suite 1800

San Antonio, TX 78205 Telephone: (210) 270-7179 Facsimile: (210) 270-7205

Email: steve.peirce@nortonrosefulbright.com

Counsel for the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

The undersigned attorney hereby certifies that a true and correct copy of the foregoing document was served upon the counsel and parties of record, electronically through the Bankruptcy Court's Electronic Case Filing System on those parties that have consented to such service on the 18th day of May, 2022.

/s/ Maria Mokrzycka
Maria Mokrzycka